How to Edit Your Agency Profile



Click on the Profile page to view your agency's General Details, Contacts, and DUNS/SAM info.

Click on "Edit General Details" button to edit any information under General Details such as, Agency name, address, and email.

View Profile General Details

General D	etai	s							DUNS/SA	M Info
Name:	Cit	y of Operation:	Em	ail:	Subç	rantee Number:			DUNS Number:	SAM Expiration Date:
Agency Type:		3	Agend	y Focus:						
Physical Addres	s:	Mailing Addre	ess:						Edit DUNS/SAM In	nfo
Edit General Details	Add Conta	a								
Name	¢	Login ID	¢	Phone		🕏 Email	÷	Role(s)		\$
John Tester		cosmossite1		701-328-6195		docrgrants@nd.gov		Fiscal Point of Contact Performance Reporting P	oint of Contact	
Return										

A pop-up box will appear. Make changes where necessary and click on the "Save" button to keep changes.

		*(City of Operati	on:		
Shelter			Grand Forks			
Email:		*	Phone:			
test@nd.gov			7017460405			
Agency Type:		*Age	ency Focus:			
Private Non-Profit Agency	· ~	Oth	ier	~		
		*Age	ency Focus Ot	her:		
		Don	nestic Violence			
Physical Address	5					
Physical Address Address:	8				77	
Physical Address Address: 123 Main St.	3					
Physical Address Address: 123 Main St.	8				;	
Physical Address Address: 123 Main St.	5					
Physical Address Address: 123 Main St.	s *State:		Zipcode:			
Physical Address: Address: 123 Main St. City: Grand Forks	*State: North Dakota		Zipcode: 58201			

To the right of the General Details, is the DUNS/SAM info. Click on the "Edit DUNS/SAM info" button to edit this information.

View Profile

General D	eta	ils						DUNS/SAM I	nfo
Name:	C	ity of Operation:	Em	ail:	Subgra	ntee Number:		DUNS S. Number: D	AM Expiration ate:
Agency Type: Physical Addres	s:	Mailing Addr	Ageno	ey Focus:				Edit DUNS/SAM Info	
Edit General Details	Add Con	tact							
Name	¢	Login ID	¢	Phone	¢	Email	¢	Role(s)	
John Tester		cosmossite1		701-328-6195		docrgrants@nd.gov		Fiscal Point of Contact Performance Reporting Point of Contact	
Return									

In the pop-up box enter the new DUNS number or SAM Expiration date and click "Save" to keep the changes.

Edit DUNS/	SAM Info	
DUNS Number:	SAM Expiration:	
123456789	01/20/2022	
		Cancel Save

Agency contacts are located at the bottom of the Profile page. Click on the "Add Contact" button to add a contact.

Contacts	Add Cont	act							
Name	٠	Login ID	۰	Phone	۰	Email	٠	Role(s)	٥
Test User1		cosmossite1		701-333-4444		jrwahl@nd.gov		141	
Test User 2		test		701-746-0405		test@nd.gov		Point of Contact	
Test User 3		test		701-746-0405		test@nd.gov		Fiscal Point of Contact Point of Contact Performance Reporting Point of Contact	
Test User 4		test		701-746-0405		jrwahl@nd.gov		Fiscal Point of Contact	

In the pop-up box enter the information for the new contact and click "Save".



If the Login ID is not found, you will need to create an account with that Login ID. See the Instructions for How to Create Individual Login ID's document for further directions.

Add Collia	ICL		
The following • No existing	g errors have occurr account could be found that	red: matches the entered Login ID.	
*First Name:	Middle Initial: *Las	st Name:	
Test	Use	er 5	
*Login ID:			
test5			
*Phone:	*Email:		
7011234567	test5@test.com		
*Role(s): Point of Contact Fiscal Point of Co	ontact		
Performance Rep	porting Point of Contact		
Cancel			

To change the details of a contact, click on the contact's name.

Contacts	Add Cont	act							
Name	۰	Login ID	٠	Phone	۰	Email	۰	Role(s)	٠
Test User1		cosmossite1		701-333-4444		jrwahl@nd.gov		-	
Test User 2		test2 0		701-746-0405		test@nd.gov		Point of Contact	
Test User 3		test		701-746-0405		test@nd.gov		Fiscal Point of Contact Point of Contact Performance Reporting Point of Contact	
Test User 4		test		701-746-0405		jrwahl@nd.gov		Fiscal Point of Contact	

In the pop-up box change the necessary information and click "Save". In this example the contact's last name and login ID has been changed.

First Name:	Middle Initial: *Last Name:	
Test	User 5	
Login ID:		
test2		
Phone:	*Email:	
7017460405	test@nd.gov	
Role(s):		
Point of Contact		
Fiscal Point of Co	intact	
Performance Rep	orting Point of Contact	

Note: When the Login ID is changed, the contact will not be able to access the system until DOCR activates the new login ID.

Name	•	Login ID	۰	Phone	۰	Email	۰	Role(s)	Φ.
Test User1		cosmossite1		701-333-4444		jrwahl@nd.gov		-	
Test User 2		test2		701-746-0405		test@nd.gov		Point of Contact	
Test User 5	(test2 9		701-746-0405		test@nd.gov		Fiscal Point of Contact Point of Contact Performance Reporting Point of Contact	
Test User 4		test		701-746-0405		jrwahl@nd.gov		Fiscal Point of Contact	